

## DAILY UPDATE July 2, 2024

### MACROECONOMIC NEWS

**China's PMI** - China's manufacturing activity fell for a second month in June while services activity slipped to a five-month low, an official survey showed on Sunday, keeping alive calls for further stimulus as the economy struggles to get back on its feet. The National Bureau of Statistics (NBS) purchasing managers' index (PMI), at 49.5 in June, was unchanged from May, below the 50-mark separating growth from contraction and in line with a median forecast of 49.5 in a Reuters' poll.

**South Korea Economy** - South Korea's exports rose for a ninth consecutive month in June, albeit at a slower pace than expected, as robust demand for chips and cars bolstered the export recovery in Asia's fourth-largest economy. Overseas sales in June increased by 5.1% from a year earlier to \$57.07 billion, while imports decreased by 7.5% over the same period to \$49.07 billion, preliminary data from the Korea Customs Service showed.

### CORPORATE NEWS

**BYAN** - PT Bayan Resources will distribute a final FY2023 dividend of USD 800 million (USD 0.024 or IDR 393/share). This amount includes an interim dividend of USD 500 million (USD 0.015 or IDR 246/share) paid on January 5th, 2024. Therefore, the company will distribute the remaining USD 300 million (USD 0.009 or IDR 147/share) with the cum-dividend date for the regular market set for July 5th, 2024. The dividend payment will be made on July 24th, 2024.

**CSAP** - PT Catur Sentosa Adiprana will distribute a cash dividend for FY2023 totaling IDR 39 billion (IDR 7/share). The cum-dividend date for the regular market is July 5th, 2024, and the cash dividend payment will be made on July 31st, 2024.

**KKGI** - PT Resource Alam Indonesia will distribute a cash dividend for FY2023 totaling IDR 242 billion (IDR 50/share). The cum-dividend date for the regular market is July 5th, 2024, with the dividend payment scheduled for July 18th, 2024.

**LSIP** - PT Perusahaan Perkebunan London Sumatra Indonesia will distribute a dividend of IDR 265 billion (IDR 39/share). The cum-dividend date for the regular market is July 5th, 2024, with the dividend payment scheduled for July 25th, 2024.

### Equity Markets

	Closing	% Change
Dow Jones	39,170	0.13
NASDAQ	17,879	0.83
S&P 500	5,475	0.27
MSCI excl. Jap	698	0.15
Nikkei	39,757	0.32
Shanghai Comp	2,995	0.92
Hang Seng	17,719	0.01
STI	3,344	0.16
JCI	7,140	1.08
Indo ETF (IDX)	16	1.27
Indo ETF (EIDO)	19	0.88

### Currency

	Closing	Last Trade
US\$ - IDR	16,321	16,321
US\$ - Yen	161.46	161.63
Euro - US\$	1.0740	1.07
US\$ - SG\$	1.3576	1.36

### Commodities

	Last	Price Chg	%Chg
Oil NYMEX	83.42	0.0	0.0
Oil Brent	86.70	0.1	0.1
Coal Newcastle	132	-1.1	-0.8
Nickel	17,357	66.0	0.4
Tin	32,900	161.0	0.5
Gold	2,333	0.8	0.0
CPO Rott	975	20.0	2.1
CPO Malay	4,019	40.0	1.0

### Indo Gov. Bond Yields

	Last	Yield Chg	%Chg
1 year	6.735	-0.01	-0.13
3 year	6.742	0.00	-0.04
5 year	6.972	0.00	0.06
10 year	7.084	0.01	0.13
15 year	7.092	0.00	-0.06
30 year	7.110	0.00	0.03

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